# Exhibit "A"

#### UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

EDWELL HENRY II,

Plaintiff,

CIVIL ACTION NO. 2:22-cv-04614

v.

UNITED LUTHERAN SEMINARY AND DR. R. GUY ERWIN,

Defendants.

#### **INITIAL DISCLOSURES**

Plaintiff, Edwell Henry II, by and through his attorney, Seth D. Carson, respectfully submits these initial discovery disclosures pursuant to Rule 26(a) et. seq. of the Federal Rules of Civil Procedure.

A. The name and, if known, the address and telephone number of each individual likely to have discoverable information that the disclosing party may use to support her claims and defenses, unless solely for impeachment, identifying the subjects of the information.

Where the Address is not listed, Plaintiff does not know the address of the individual, but this information should be in the possession of the Defendants.

#### • Edwell Henry II Plaintiff

Plaintiff has knowledge of all the claims in his Complaint. Plaintiff resides at 706B Sedgefield Drive, Mount Laurel, New Jersey 08054. Plaintiff's direct dial phone number is 856.206.9750.

#### • Dr. R. Guy Erwin Defendant

This individual is identified in the civil action complaint including job title. This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. This individual was involved in Plaintiff's termination. Defendants are in possession of this individual's contact information.

• Jackie King Witness – Human Resources Contractor

This individual is identified in the civil action complaint including job title. This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. This individual was involved in the allegations that Plaintiff claims led to Plaintiff's termination. Defendants are in possession of this individual's contact information.

- Rhonda Schupp Witness Employee in Defendant's Payroll Dept. This individual is identified in the civil action complaint including job title. This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Buff Carlson Witness Employee Chief Financial Officer
  This individual is identified in the civil action complaint including job title. This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Human Resources Coordinator Witness Employee of Defendant
  Plaintiff worked with the Human Resources Coordinator. Plaintiff cannot recall her
  name. Plaintiff can provide the falling characteristics to assist in identification. The
  Human Resources Coordinator began her employment after Plaintiff assumed the
  position of Director of Human Resources. Plaintiff interviewed and hired the Human
  Resources Coordinator. She was an African American female. This individual has
  knowledge related to allegations contained in Plaintiff's civil action complaint.
  Defendants are in possession of this individual's contact information.
- Human Resources Assistant Witness Employee of Defendant
  Plaintiff worked with the Human Resources Assistant who was a contractor and paid
  through a 1099. Plaintiff cannot recall his name. Plaintiff can provide the falling
  characteristics to assist in identification. The Human Resources Assistant began his
  employment after Plaintiff was promoted from Director of Human Resources to Vice
  President of Human Resources and Diversity Equity and Inclusion. Plaintiff interviewed
  and hired the Human Resources Assistant. He was an African American male. This
  individual has knowledge related to allegations contained in Plaintiff's civil action
  complaint. Defendants are in possession of this individual's contact information.
- Ms. Lin Jackson Witness Employee of Defendant
  This individual was a full-time employee in the office of Contextual Formation. This
  This individual has knowledge related to allegations contained in Plaintiff's civil action
  complaint. Defendants are in possession of this individual's contact information.
- Brad Kushner

This This individual has knowledge related to direct communications with Plaintiff and Plaintiff's protected activity. Defendants are in possession of this individuals contact information.

#### • Theresa Zechman Counsel for Defendant

This This individual has knowledge related to direct communications with Plaintiff and Plaintiff's protected activity. Defendants are in possession of this individuals contact information.

• Dr. Wayne Croft Witness – Employee of Defendant

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

- **Dr. Richard Green Witness Former Employee of Defendant** Dr;. Richard Green was the Interim President of the school. This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Angela Zimmann Witness Interim President after Dr. Green This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Dennis Trotter Witness Vice President and Chief Operating Officer This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Christina (Trina) Trotter Witness Former Vice President of Student Affairs This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- Marcia L. Williams Witness Former Student
  This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.
- W Rodger Randolph III Former Student and President of the Student Body
  This This individual has knowledge related to allegations contained in Plaintiff's civil
  action complaint. Defendants are in possession of this individual's contact information.
- **Dr. Quinton Robinson Witness Current Director of Urban Theological Institute** This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

#### • Dr. Karyn Wiseman Witness – Associate Professor

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

#### • Dr. J. Jayakiran Sabastian Witness – Current Dean

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

#### • Dr. Charles Leonard Witness – Director of Contextual Formation

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

# • Dr. Tommy Witness – Board Member

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

- Dr. Martin Zimmann Executive Director of the Stewardship of Life Institute
  This This individual has knowledge related to allegations contained in Plaintiff's civil
  action complaint. Defendants are in possession of this individual's contact information.
- Dr. Peter Boehringer Witness Board Chair

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

#### • Dr. Peter Boehringer Witness – Board Chair

This This individual has knowledge related to allegations contained in Plaintiff's civil action complaint. Defendants are in possession of this individual's contact information.

#### • EXPERT WITNESS EMOTIONAL DISTRESS

Plaintiff intends to call an expert at trial to provide testimony related to the extent of Plaintiff compensatory damages and claim for emotional distress caused by Defendant's illegal conduct. Plaintiff will provide the curriculum vitae ("CV") for any and all experts Plaintiff calls upon to testify at trial including the CV for the expert Plaintiff will use related to Plaintiff's claim for emotional damages.

#### • EXPERT WITNESS EMOTIONAL DISTRESS (PHYSICAL EFFECTS)

Plaintiff intends to call an expert at trial to provide testimony related to the extent of Plaintiff emotional damages. Plaintiff will provide the curriculum vitae ("CV") for any and all experts Plaintiff calls upon to testify at trial including the CV for the expert Plaintiff will use related to Plaintiff's claim for emotional damages. Plaintiff plans to call Dr. Mark Richardson who will provide testify on Plaintiff's behalf in connection with Plaintiff's claims for emotional distress.

#### • EXPERT WITNESS EXPERT AS TO LIABILITY

Plaintiff intends to call an expert at trial to provide testimony related to Plaintiff's claims to prove Defendant's violated Plaintiff's rights and the laws contained in Plaintiff's civil action complaint. Plaintiff will provide the curriculum vitae ("CV") for any and all experts Plaintiff calls upon to testify at trial including the CV for the expert Plaintiff intends to call upon to testify that Defendant's disregarded the applicable laws.

# • EXPERT WITNESS DAMAGES – ECONOMIC LOSSES

Plaintiff intends to call an expert at trial to provide testimony related to Plaintiff damages claim. Plaintiff will provide the curriculum vitae ("CV") for any and all experts Plaintiff calls upon to testify at trial including the CV for the expert Plaintiff intends to call upon to testify regarding Plaintiff's economic losses.

- B. A copy of, or a description by category and location of, all documents, electronically stored information, and tangible things that are in the possession, custody, or control of the party and that the disclosing party may use to support its claims or defenses, unless solely for impeachment:
  - All pleadings on file with the Court and/or exchanged between parties in this action.
  - All discovery which has or will be produced by Plaintiff and Defendants in this action.
  - Plaintiff's expert psychological report.
  - Plaintiff's expert report regarding liability.
  - Plaintiff's expert report regarding economic losses.
  - Plaintiff's expert report regarding Defendants violations of state and federal laws.
  - Plaintiff's expert report as to physical injuries caused by Defendants.
  - Plaintiff's documentation related to the exhaustion of administrative remedies.
  - Emails and text messages exchanged between Plaintiff and/or the individuals named above.
  - Photographic evidence.
  - Video evidence.
  - Documentation of events that took place during Plaintiff's employment for Defendants.
  - Plaintiff's evidence regarding mitigation of damages, job search and subsequent employment.
  - All communications connected to Plaintiff's employment and the allegations in the civil action Complaint and Answer.
  - Plaintiff reserves the right to supplement and/or amend this response as additional information becomes available and as may be appropriate and necessary.
  - All meeting Minutes and notes from Board meetings and meetings held during Plaintiff's employment for Defendant.
  - All documents related to Plaintiff's protected activity including investigation notes, communications including correspondence and electronic communications, and reports and conclusions.

- All FMLA paperwork and documents from Plaintiff's personnel file.
- C. A computation of any category of damages claimed by the disclosing party, making available for inspection and copying as under <u>Rule 34</u> the documents or other evidentiary material, not privileged or protected from disclosure, on which such computation is based, including materials bearing on the nature and extent of injuries suffered.

# AT THIS EARLY JUNCTURE, PLAINTIFF IS CLAIMING THE FOLLOWING DAMAGES:

Plaintiff has suffered damages as a result of the wrongful termination.

Past Wage Loss: <u>\$ TBD</u>

Future Wage Loss: <u>\$ TBD</u>

Compensatory Damages \$2,000,000.00.

Punitive Damages: In the event this matter proceeds to trial, Plaintiff will seek the maximum available award of punitive damages allowable the Pennsylvania Human Relations Act.

**Punitive Damages:** \$3,000,000.00

Plaintiff claims attorney's fees upon a successful verdict under Title VII and Pennsylvania Administrative Code.

- Plaintiff reserves the right to supplement/amend this response as more information becomes available and as may be appropriate and necessary.
- D. For inspection and copying as under Rule 34 any insurance agreement under which any person carrying on an insurance business may be liable to satisfy part or all of a judgement which may be entered in the action or to indemnify or reimburse for payments made to satisfy the judgement.

N/A.

# DEREK SMITH LAW GROUP, PLLC

BY: <u>/s/</u> Seth D. Carson

SETH D. CARSON (Admission to the Middle District March 3, 2023) 1835 Market Street Suite 2950 Philadelphia, PA 19103

Phone: 215.391.4790 Facsimile: 215.893.5288 seth@dereksmithlaw.com

DATED: March 1, 2023

# **CERTIFICATE OF SERVICE**

I hereby certify that on this date that I caused a true and correct copy of Plaintiff's Initial Disclosures were sent to the below parties by email.

Brad M. Kushner, Esq. Alexander V. Batoff, Esq. STEVENS & LEE A PA Professional Corporation 1500 Market Street, East Tower 18th Floor Philadelphia, PA 19102 Phone: (215) 751-1949

Phone: (215) 751-1949 Fax: (610) 371-7906

brad.kushner@stevenslee.com alexander.batoff@stevenslee.com Attorneys for Defendants United Lutheran Seminary and Dr. R. Guy Erwin

# **DEREK SMITH LAW GROUP, PLLC**

BY: /s/ Seth D. Carson
SETH D. CARSON, Esquire

DATED: March 1, 2023